

## CalMHSA

### Draft JPA Funding Model Discussion

#### JPA Perspective

##### Agreement

- Serves as the legal document between members and JPA for authorization.
- Defines purpose which in turn defines services to be provided to members.
- Serves as the contract for services.

##### Operational

- JPA board members define annual goals, objectives and services.
- JPA then determines needs based on goals and develops budget.
- JPA board approves budget.
- JPA invoices JPA members based on approved budget.

#### County Perspective - Scenarios

1. General Process – County assigns any funds directly to JPA as part of the county fiscal year budget process (requires description/scope of services for project or program, e.g., CiMH) and then approved by BOS. Returns to the BOS for approval of expenditure (i.e., payment mechanism).
  - a. If MHSA funds, an additional step is needed requiring a local planning and stakeholder process. Allocation of MHSA funds would have to be included in annual update to OAC.
  - b. JPA Agreement must support scope (current agreement to be modified).
2. Two or more counties develop a new project to operate in their counties (i.e., expand existing PEI programs). The counties will develop a MOU to jointly administer the project through a Joint Participation Agreement with the JPA (e.g., Regional WET Partnership).
3. To sustain statewide projects after 2013-14—allocate MHSA funds through county budget process for assignment to JPA and designated projects.
4. Use existing contracting structures (e.g., T/TACB, Contra Costa WET stipend).

CalMHSA  
Funding Model  
Timeline

JPA

Counties

2013							
				January	Budget process begins for 2013-14		
				February			
				March			
				April			
Approval of Strategic Plan and Implementation Work Plan amendments				May	Final budget approved		
				June			
				July			
Stakeholder input/approval process	Program/RFP development	Budget development			August	MHSA planning process	Local stakeholder and MH commission input/approval process
					September		
					October	30 day posting and approval	
30 day posting					November		
		Board approves Program Plan/RFP/Budget		December			
2014							
				January	Budget process begins for 2014-15		
		Release RFP		February			
				March			
				April			
		RFP awarded		April	Final budget approved		
		Final budget approved		May			
				June			
				July	Final budget approved		
		JPA invoices members		July			